

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF COLORADO

Orig ~~MAJ~~ ~~CL~~ Steve Albrecht
To: file
PIC

IN RE:

NORTH LILY MINING COMPANY, INC.,
a Utah corporation,
EIN: 87-0159350

Debtor.

Bankruptcy No. 01-23068-EEB

Chapter 11

11/023/007

IN RE:

XERES TINTIC, LLC,
EIN: 84-1528808

Debtor.

Bankruptcy No. 01-23069-EEB

Chapter 11

Jointly Administered Under
Bankruptcy No. 01-23068-EEB
Chapter 11

COVER SHEET FOR APPLICATION FOR PROFESSIONAL COMPENSATION

Name of Applicant: Kutner Miller Kearns, P.C.

Authorized to Provide Professional Service for: North Lily Mining Company and Xeres Tintic, LLC

Date of Order Authorizing Employment: October 23, 2001

Period for Which Compensation is Sought: September 6, 2001 through March 28, 2003

Amount of Expense Reimbursement Sought: Fees: \$102,239.50 Costs: \$15,116.76

This is an Interim Application _____ Final Application X

If this is **not** the first application filed hereby by this professional, disclose as to all prior fee applications:

| <u>Date Filed</u> | <u>Period Covered</u> | <u>(Fees & Expenses)</u> | <u>Total Allowed</u> |
|-------------------|-----------------------|------------------------------|----------------------|
| 11/27/02 | 9/6/01-10/31/02 | \$96,117.27 | \$96,117.27 |

The aggregate amount of fees and expenses paid to the Applicant to date for services rendered and expenses incurred herein from the estate is: \$57,548.12.

DATED: July 2, 2003.

Respectfully Submitted,

By: [Signature]

Lee M. Kutner, #10966
Jenny M.F. Fujii, #30091

RECEIVED

JUL - 7 2003

DIV OF OIL GAS & MINING

KUTNER MILLER KEARNS, P.C.
303 East 17th Avenue, #500
Denver, CO 80203
Telephone: (303) 832-2400
Telecopy: (303) 832-1510

0010

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**NOTICE PURSUANT TO LOCAL BANKRUPTCY RULE 202 OF FINAL APPLICATION FOR
ALLOWANCE AND PAYMENT OF ATTORNEYS FEES AND REIMBURSEMENT OF COSTS FOR
KUTNER MILLER KEARNS, P.C. FOR THE PERIOD SEPTEMBER 6, 2001 THROUGH MARCH 28, 2003**

TO ALL PARTIES IN INTEREST:

NOTICE IS HEREBY GIVEN that the movant named below has applied to this Court as follows:

Kutner Miller Kearns, P.C. ("KMK") has made an Application to the Court for Final allowance of attorneys' fees and reimbursement of costs in the amount of \$117,356.26 (fees charged: \$102,239.50; costs advanced: \$15,116.76) for the duration of the case, or September 6, 2001 through March 28, 2003. Applicant seeks payment of said fees from the Debtor. A copy of the pleading is available for inspection in the Bankruptcy Court Clerk's Office, 721 -19th Street, 1st Floor, Denver, CO 80202, or upon request from the undersigned attorney.

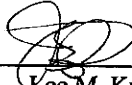
Pursuant to Rule 202 of the Local Rules of Bankruptcy Procedure, if you desire to oppose this action you must file a written objection and request for a hearing with the Court on or before **JULY 25, 2003**, and serve a copy thereof on the undersigned attorney. Objections and requests for hearing shall clearly specify the grounds upon which they are based, including the citation of supporting legal authority, if any. General objections will not be considered by the Court.

In the absence of a timely and substantiated objection and request for hearing by an interested party, the Court may approve or grant the aforementioned application without any further notice to creditors or other interested parties.

DATED: July 2, 2003.

Respectfully Submitted,

By:


Lee M. Kutner, #10966
Jenny M.F. Fujii, #30091

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